



Charitable Donation of Publicly Traded Securities / Mutual Funds to Today 4 Tomorrow, the Annual Appeal of the Diocese of Ottawa

To donate a publicly traded security (shares, mutual funds, etc.) to the Diocese of Ottawa, please complete and sign this form and send to your broker.

Fax copies to: Diocese of Ottawa,
Attn: Jane Scanlon
FAX: 613-232-7088

Upon receipt of the securities from your broker by RBC Dominion Securities the donated security (ies) will be sold and funds transferred to Anglican Diocese of Ottawa following settlement. Your broker will supply you with CUID and CUSIP numbers.

For donations to the Diocese, income tax receipts will be issued as soon as possible after the donation. The valuation for the issuance of the income tax receipt is based on the closing price listed for date of transfer to (Broker). For assistance please call Jane Scanlon at 613-232-7124 ext 225.

I / We wish to make a charitable donation and authorize and direct you to re-register the following securities / mutual funds into the name of "(broker) – In Trust for the Anglican Diocese of Ottawa" from my account as follows:

Donor Information

Name (s): _____

Address: _____

Postal Code: _____ Tel: _____

E – mail: _____ Church: _____

Broker Information

Firm Name: _____ FINS/CUID#: _____

Client Account Number: _____

Broker Contact Name: _____

Account Number: _____

Fax: _____ Tel: _____

E-mail: _____

Security Information

Shares/Units _____ of _____ CUSIP: _____

Shares/Units _____ of _____ CUSIP: _____

Transfer Information for Your Broker

Please be advised that the following transfer is to be made to Anglican Diocese of Ottawa's custodial account with RBC Dominion Securities CUID: DOMA, DTC: 5002 EUROCLEAR #90065, Dealer #9190, Rep #1CZ, Account #463-07032-15. The proceeds from these securities/mutual funds will be **transferred to Today 4 Tomorrow**. Please process this transfer at your earliest convenience.

Signature of Donor Date Signature of Donor Date
